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**EXHIBIT 6**



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## REPORT OF INDEPENDENT AUDITORS

The Board of Directors  
Adventist Health System/ West

We have audited the accompanying consolidated financial statements of Adventist Health System/West (the "System"), which comprise the consolidated balance sheets as of December 31, 2016 and 2015, and the related consolidated statements of operations and changes in net assets, and cash flows for the years then ended, and the related notes to the consolidated financial statements.

### Management's Responsibility for the Financial Statements

Management is responsible for the preparation and fair presentation of these financial statements in conformity with U.S. generally accepted accounting principles; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free of material misstatement, whether due to fraud or error.

### Auditor's Responsibility

Our responsibility is to express an opinion on these financial statements based on our audits. We conducted our audits in accordance with auditing standards generally accepted in the United States. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the entity's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. Accordingly, we express no such opinion. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

### Opinion

In our opinion, the financial statements referred to above present fairly, in all material respects, the consolidated financial position of Adventist Health System/West at December 31, 2016 and 2015, and the consolidated results of their operations and changes in net assets, and its cash flows for the years then ended in conformity with U.S. generally accepted accounting principles.

*Ernst & Young LLP*

April 20, 2017

CONSOLIDATING STATEMENT OF OPERATIONS AND CHANGES IN NET ASSETS  
(In thousands of dollars)

ADVENTIST HEALTH

Year Ended December 31, 2016

UNRESTRICTED REVENUES AND SUPPORT

	Consolidated Balances	Adjustments and Eliminations	Adventist Health Corporate Office	Adventist Health Medical Center Tehachapi Valley	Adventist Health Physicians Network	Adventist Medical Center (Hanford)	Adventist Medical Center (Portland)	Adventist Medical Center (Reedley)	Castle Medical Center	Feather River Hospital	Glendale Adventist Medical Center
Net patient service revenue	\$ 3,691,521	\$ (118,970)	\$ -	\$ 4,197	\$ 53,447	\$ 310,453	\$ 309,472	\$ 175,577	\$ 156,739	\$ 212,324	\$ 459,630
Less provision for bad debts	94,849	-	-	367	1,506	10,409	3,580	1,775	6,046	6,522	6,367
Net patient service revenue less provision for bad debts	3,596,672	(118,970)	-	3,830	51,941	300,044	305,892	173,802	150,693	205,802	453,263
Premium revenue	161,239	-	4,950	-	4,843	13,468	32,193	739	293	-	-
Other revenue	174,653	(465,973)	445,103	47	68,558	4,337	13,101	4,079	9,771	15,723	14,861
Net assets released from restrictions for operations	13,359	-	25	-	-	105	514	34	678	112	1,840
TOTAL UNRESTRICTED REVENUES AND SUPPORT	3,945,923	(584,943)	450,078	3,877	125,342	317,954	351,700	178,654	161,435	221,637	469,964
EXPENSES											
Employee compensation	1,853,394	(120,661)	278,551	2,486	27,840	118,801	163,121	64,463	77,431	95,925	197,989
Professional fees	400,159	-	30,932	663	48,872	19,482	12,926	33,603	7,153	24,173	24,143
Supplies	506,262	-	(16,579)	187	10,088	37,584	42,469	9,883	28,449	32,247	60,655
Purchased services and other	790,186	(464,282)	147,232	725	38,714	74,949	106,887	41,096	39,432	52,808	153,831
Interest	47,899	(8,384)	14,396	138	28	4,994	2,372	2,328	191	2,318	5,831
Depreciation and amortization	168,386	-	24,259	82	361	13,229	11,651	2,897	7,334	7,231	19,475
TOTAL EXPENSES	3,766,286	(593,327)	478,791	4,281	125,903	269,039	339,406	154,270	159,990	214,702	461,924
INCOME (LOSS) FROM OPERATIONS	179,637	8,384	(28,713)	(404)	(561)	48,915	12,294	24,384	1,445	6,935	8,040
NONOPERATING INCOME (LOSS)											
Investment income (loss)	17,747	(8,384)	2,976	50	129	3,131	2,358	-	1,343	215	399
Loss on early extinguishment of debt	(31,459)	-	(20,339)	-	-	-	-	-	-	-	-
TOTAL NONOPERATING INCOME (LOSS)	(13,712)	(8,384)	(17,363)	50	129	3,131	2,358	-	1,343	215	399
EXCESS (DEFICIENCY) OF REVENUES OVER EXPENSES FROM CONTINUING OPERATIONS	\$ 165,925	\$ -	\$ (46,076)	\$ (354)	\$ (432)	\$ 52,046	\$ 14,652	\$ 24,384	\$ 2,788	\$ 7,150	\$ 8,439

See accompanying auditors' report on supplementary information.